

TABLE 22. Summary BRDIS and USDIA survey data for foreign activity of U.S. parent companies, by selected host country: 2009

Host country	BRDIS foreign activity		USDIA survey MOFAs				
	Matched U.S. parent companies ^a	R&D performed (US\$millions)	Matched U.S. parent companies ^b	Number of MOFAs	R&D performed (US\$millions)	Employees (thousands)	
						All	R&D
All host countries	928	46,902	670	3,697	37,629	6,797	277
Canada	298	3,274	185	233	2,778	453	23
China	318	2,522	125	204	1,544	695	17
France	258	2,175	154	235	1,894	291	12
Germany	327	6,595	227	361	6,978	468	40
India	231	2,874	66	86	1,372	371	32
Ireland	101	941	59	83	1,043	82	3
Israel	90	2,098	39	39	1,753	41	11
Italy	166	854	114	114	742	148	5
Japan	205	2,581	112	133	1,819	171	8
Russia	56	248	19	21	68	71	1
Singapore	135	782	62	74	691	110	3
South Korea	108	737	63	78	740	91	5
Sweden	124	1,176	55	69	1,127	60	4
United Kingdom	390	5,546	267	390	5,458	604	28
All other	686	14,500	377	1,577	9,622	3,142	84

BRDIS = Business R&D and Innovation Survey; MOFA = majority-owned foreign affiliate; USDIA = U.S. Direct Investment Abroad.

^a BRDIS companies are matched to USDIA survey parents with a nonzero value for foreign R&D performed. Each matched parent company is counted once in the all-host countries total.

^b The USDIA survey matched U.S. parent companies that owned R&D-performing MOFAs; that is, the survey matched parent companies that owned at least one MOFA with a nonzero value for R&D performed. Each matched parent company is counted once in the all host countries total and also is counted once in each country in which it has a MOFA that performed R&D. Because a parent company may have R&D-performing MOFAs in more than one country, the sum across countries exceeds the all countries total.

NOTES: Data from BRDIS (cosponsored by the National Science Foundation and the U.S. Census Bureau) are matched to data from the USDIA survey (conducted by the Bureau of Economic Analysis). BRDIS data in this table are for matched companies, where BRDIS-reported worldwide R&D expense plus worldwide R&D costs funded by others is greater than zero. Data are not weighted. Detail may not add to total because of rounding.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, U.S. Bureau of Economic Analysis, and U.S. Census Bureau, R&D Data Link Project, 2008–10.