TABLE 25. Domestic R\&D performed by majority-owned U.S. affiliates of foreign MNCs, by state and selected industry: BRDIS 2009
(Millions of U.S. dollars)

| State | All <br> industries | Manufacturing |  |  |  |  |  |  | Nonmanufacturing |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Total | Chemicals | Machinery | Computer and electronic products | Electrical equipment | Transportation equipment | Other | Total | Information | Professional, technical, and scientific services | Wholesale trade | Other |
| All states | 35,538 | 29,646 | 15,466 | 760 | 8,446 | 613 | 2,034 | 2,328 | 5,891 | 1,487 | 2,986 | 546 | 871 |
| Alabama | 116 | 113 | 4 | 0 | 94 | D | 0 | D | 3 | 2 | 1 | 0 | 0 |
| Alaska | 8 | 8 | 0 | 0 | 0 | 0 | 6 | 2 | 0 | 0 | 0 | 0 | 0 |
| Arizona | 405 | 316 | 62 | 27 | 154 | D | D | 3 | 89 | D | D | D | 0 |
| Arkansas | 19 | 19 | 6 | 2 | 0 | 11 | 0 | 1 | * | 0 | * | 0 | 0 |
| California | 6,552 | 5,249 | 2,940 | 41 | 1,974 | 48 | 142 | 104 | 1,303 | 748 | 449 | 43 | 63 |
| Colorado | 413 | 364 | 13 | 10 | 249 | 1 | D | D | 49 | 27 | 17 | 2 | 3 |
| Connecticut | 571 | 547 | 476 | 8 | 27 | 2 | 3 | 30 | 23 | 1 | 17 | D | D |
| Delaware | D | D | D | 0 | 7 | 0 | 0 | D | 0 | 0 | 0 | 0 | 0 |
| District of Columbia | 5 | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 4 | 3 | 1 | 0 | 0 |
| Florida | 371 | 341 | 38 | 5 | 258 | 4 | D | D | 30 | 11 | 16 | 3 | 0 |
| Georgia | 328 | 296 | 151 | 4 | 54 | D | 10 | D | 31 | D | 6 | 2 | D |
| Hawaii | 45 | 44 | 1 | 0 | D | 0 | 0 | D | 1 | * | 1 | 0 | 0 |
| Idaho | 24 | 23 | 1 | 1 | 2 | 0 | 0 | 19 | 1 | * | 1 | 0 | 0 |
| Illinois | 1,113 | 1,071 | 674 | 105 | 136 | 14 | 30 | 112 | 43 | 36 | 6 | 0 |  |
| Indiana | 351 | 322 | D | 0 | 36 | * | 167 | D | 29 | 0 | 29 | 0 | 0 |
| lowa | 93 | 89 | 18 | D | 8 | D | * | 11 | 3 | 3 | * | 0 | 0 |
| Kansas | 357 | D | D | 16 | D | 0 | D | 3 | D | 0 | D | 0 | D |
| Kentucky | 74 | 70 | 18 | 2 | 23 | 7 | 1 | 20 | 4 | 2 | 2 | * | 0 |
| Louisiana | 10 | 9 | 8 | 0 | 0 | 0 | 0 | 1 | 2 | 0 | 2 | 0 | 0 |
| Maine | 12 | D | D | 0 | 0 | 0 | 0 | D | D | D | D | 0 | 0 |
| Maryland | 706 | 635 | 470 | 1 | 63 | 0 | D | D | 71 | 3 | D | D | 0 |
| Massachusetts | 2,461 | 1,599 | 1,103 | 6 | 442 | 1 | 0 | 46 | 863 | D | 694 | D | D |
| Michigan | 1,299 | 1,161 | 110 | 36 | 41 | 5 | 874 | 94 | 138 | D | 69 | 23 | D |
| Minnesota | 944 | 919 | 5 | 15 | 718 | D | D | 136 | 25 | 17 | 3 | 0 | 6 |
| Mississippi | 27 | 27 | 12 | 0 | 16 | 0 | 0 | * | 0 | 0 | 0 | 0 | 0 |
| Missouri | 198 | 196 | 81 | D | 10 | 9 | 13 | D | 2 | 0 | 2 | 0 | 0 |
| Montana | 6 | 2 | 1 | 0 | 0 | 0 | 0 | 1 | 5 | * | 4 | 0 | 0 |
| Nebraska | 22 | D | D | 0 | 0 | 0 | 0 | D | D | 0 | D | 3 | 0 |
| Nevada | 25 | 5 | * | 1 | * | D | 0 | D | 21 | D | D | 0 | D |
| New Hampshire | 1,194 | D | 7 | 0 | D | D | 7 | D | D | 1 | D | 0 | 0 |
| New Jersey | 5,782 | 5,585 | 5,139 | 3 | 266 | 4 | 25 | 148 | 197 | 8 | 143 | 23 | 23 |
| New Mexico | 13 | 11 | 3 | 0 | 8 | 0 | 0 | * | 2 | 2 | 0 | 0 | 0 |
| New York | 606 | 493 | 77 | 53 | 242 | 32 | 25 | 64 | 113 | 61 | 24 | 9 | 20 |
| North Carolina | 906 | 769 | 309 | 0 | 268 | 70 | 106 | 16 | 137 | 7 | 124 | 6 | 1 |
| North Dakota | D | D | * | D | 0 | 0 | * | * | 0 | 0 | 0 | 0 | 0 |
| Ohio | 726 | D | 204 | 40 | 157 | 8 | 69 | D | D | 1 | D | * | D |
| Oklahoma | 28 | 21 | 1 | 0 | D | 0 | D | 0 | 7 | 0 | * | 0 | 6 |
| Oregon | 199 | D | 5 | 2 | 48 | 7 | D | D | D | D | * | 1 | 0 |
| Pennsylvania | 1,856 | 1,711 | 1,223 | 59 | 295 | D | 49 | D | 145 | D | 95 | D | 0 |
| Rhode Island | 58 | D | 1 | 0 | 10 | 0 | 1 | D | D | 0 | * | 0 | D |
| South Carolina | 290 | D | 13 | D | 13 | 6 | 28 | D | D | * | D | 0 | 0 |

TABLE 25. Domestic R\&D performed by majority-owned U.S. affiliates of foreign MNCs, by state and selected industry: BRDIS 2009
(Millions of U.S. dollars)

| State | $\begin{array}{r} \text { All } \\ \text { industries } \end{array}$ | Manufacturing |  |  |  |  |  |  | Nonmanufacturing |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Total | Chemicals | Machinery | Computer and electronic products | Electrical equipment | Transportation equipment | Other | Total | Information | Professional, technical, and scientific services | Wholesale trade | Other |
| South Dakota | 25 | D | D | 0 | D | 0 | 0 | D | D | 0 | D | 0 | 0 |
| Tennessee | 167 | 160 | 28 | 3 | 91 | D | 14 | D | 8 | * | 8 | 0 | 0 |
| Texas | 2,679 | 1,721 | 333 | 11 | 945 | 23 | 4 | 405 | 958 | D | 313 | 3 | D |
| Utah | 51 | 44 | 4 | 3 | 26 | 1 | 0 | 9 | 7 | 0 | 1 | 4 | 1 |
| Vermont | 4 | 3 | 1 | 0 | * | 2 | 0 | 0 | 2 | 0 | 0 | 0 | 2 |
| Virginia | 157 | 29 | 4 | 8 | 1 | * | 6 | 9 | 128 | 39 | 89 | 0 | 0 |
| Washington | 302 | 203 | 11 | 4 | 164 | 0 | 17 | 6 | 100 | 12 | 83 | 4 | 0 |
| West Virginia | D | D | D | 0 | 0 | 0 | 0 | 0 | * | 0 | * | 0 | 0 |
| Wisconsin | 196 | 185 | 33 | 29 | 35 | D | 1 | D | 11 | 8 | 3 | 0 | 0 |
| Wyoming | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Undistributed ${ }^{\text {a }}$ | D | D | D | 153 | D | D | D | D | D | D | D | D | D |

BRDIS = Business R\&D and Innovation Survey; FDIUS = Foreign Direct Investment in the United States; MNC = multinational company.
${ }^{\text {a }}$ Includes data reported on Form BRDI-1 that were not allocated to a specific state. Data reported on Form BRDI-1A were allocated to the state in the address on the company's survey form, which is usually the company's headquarters.

NOTES: Data from BRDIS (cosponsored by the National Science Foundation and the U.S. Census Bureau) matched to data from the FDIUS survey (conducted by the Bureau of Economic Analysis). BRDIS data in this table are for matched companies, where BRDIS-reported worldwide R\&D expense plus worldwide R\&D costs funded by others is greater than zero. Data are not weighted. Detail may not add to total because of rounding.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, U.S. Bureau of Economic Analysis, and U.S. Census Bureau, R\&D Data Link Project, 2008-10.

