

TABLE 29. Sales originating from domestic operations, domestic R&D performance, and domestic employment by majority-owned U.S. affiliates of foreign MNCs, by selected UBO investing country: BRDIS 2009

(Millions of U.S. dollars)

Investing countries	Sales originating from domestic operations	Total domestic R&D performed	Employees (thousands)	
			Total domestic employment	Domestic R&D employment
All countries and regions	1,281,021	35,538	2,348	145
Canada	44,279	848	131	4
Europe	784,801	26,151	1,596	104
Belgium	33,765	229	178	1
Denmark	7,034	266	13	1
Finland	8,548	592	21	3
France	95,036	4,679	235	18
Germany	164,144	4,561	360	25
Ireland	25,891	642	99	3
Italy	17,805	478	36	3
Netherlands	96,541	1,608	92	6
Norway	2,158	37	5	*
Sweden	22,890	418	60	2
Switzerland	86,073	5,977	177	16
United Kingdom	212,270	6,473	291	25
Other Europe	12,648	193	30	1
Latin America and OWH	37,235	1,894	115	11
Mexico	D	3	7	*
Other Latin America and OWH	D	1,891	108	11
Africa	D	D	3	*
Middle East	16,874	794	19	2
Israel	9,714	D	11	1
Other Middle East	7,160	D	8	1
Asia and Pacific	363,786	4,738	451	19
Australia	3,641	39	10	*
China	D	D	*	*
India	D	6	*	*
Japan	300,347	4,057	390	16
Singapore	7,185	162	20	1
South Korea	42,088	259	15	1
Taiwan	1,337	26	3	*
Other Asia and Pacific ^a	8,897	D	12	1
Other ^b	D	D	32	5

* = amount < 500; D = data withheld to avoid disclosing operations of individual companies.

BRDIS = Business R&D and Innovation Survey; FDIUS = Foreign Direct Investment in the United States; MNC = multinational company; OWH = Other Western Hemisphere; UBO = ultimate beneficiary owner.

^a Includes Hong Kong.

^b Includes affiliates whose immediate parent company is located outside the United States but whose ultimate owner is a U.S. company.

NOTES: Data from BRDIS (cosponsored by the National Science Foundation and the U.S. Census Bureau) are matched to data from the FDIUS survey (conducted by the Bureau of Economic Analysis). BRDIS data in this table are for matched companies, where BRDIS-reported worldwide R&D expense plus worldwide R&D costs funded by others is greater than zero. Data are not weighted. Detail may not add to total because of rounding.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, U.S. Bureau of Economic Analysis, and U.S. Census Bureau, R&D Data Link Project, 2008–10.