

TABLE 7. Summary BRDIS and USDIA survey data for foreign activity of U.S. parent companies, by selected host country: 2008

| Host country | BRDIS foreign activity | | USDIA survey MOFAs | | | | |
|--------------------|--------------------------------------------|------------------------------|--------------------------------------------|-----------------|------------------------------|-----------------------|-----|
| | Matched U.S. parent companies ^a | R&D performed (US\$millions) | Matched U.S. parent companies ^b | Number of MOFAs | R&D performed (US\$millions) | Employees (thousands) | |
| | | | | | | All | R&D |
| All host countries | 701 | 52,561 | 945 | 3,589 | 40,333 | 6,125 | NA |
| Canada | 263 | 4,315 | 178 | 226 | 3,097 | 453 | NA |
| China | 261 | 2,194 | 113 | 191 | 1,653 | 464 | NA |
| France | 227 | 2,617 | 161 | 245 | 2,318 | 282 | NA |
| Germany | 282 | 7,253 | 210 | 367 | 7,896 | 462 | NA |
| India | 182 | 2,860 | 50 | 63 | 1,341 | 254 | NA |
| Ireland | 89 | 1,121 | 55 | 78 | 1,136 | 76 | NA |
| Israel | 81 | 2,115 | 31 | 38 | 1,921 | 50 | NA |
| Italy | 147 | 857 | 117 | 155 | 627 | 142 | NA |
| Japan | 168 | 2,189 | 127 | 150 | 1,961 | 169 | NA |
| Russia | 43 | 255 | 16 | 18 | 106 | 58 | NA |
| Singapore | 116 | 796 | 62 | 69 | 659 | 94 | NA |
| South Korea | 90 | 962 | 58 | 71 | 979 | 78 | NA |
| Sweden | 116 | 1,650 | 59 | 68 | 1,636 | 62 | NA |
| United Kingdom | 353 | 7,551 | 279 | 422 | 5,820 | 581 | NA |
| All other | 520 | 15,827 | 351 | 1,428 | 9,183 | 2,900 | NA |

NA = not available.

BRDIS = Business R&D and Innovation Survey; MOFA = majority-owned foreign affiliate; USDIA = U.S. Direct Investment Abroad.

^a BRDIS companies are matched to USDIA survey parent companies with a nonzero value for foreign R&D performed. Each matched parent company is counted once in the all host countries total.

^b The USDIA survey matched U.S. parent companies that owned R&D-performing MOFAs; that is, the survey matched parent companies that owned at least one MOFA with a nonzero value for R&D performed. Each matched parent company is counted once in the all host countries total and also is counted once in each country in which it has a MOFA that performed R&D. Because a parent company may have R&D-performing MOFAs in more than one country, the sum across countries exceeds the all countries total.

NOTES: Data from BRDIS (cosponsored by the National Science Foundation and the U.S. Census Bureau) are matched to data from the USDIA survey (conducted by the Bureau of Economic Analysis). BRDIS data in this table are for matched companies, where BRDIS-reported worldwide R&D expense plus worldwide R&D costs funded by others is greater than zero. Data are not weighted. Detail may not add to total because of rounding.

SOURCE: National Science Foundation, National Center for Science and Engineering Statistics, U.S. Bureau of Economic Analysis, and U.S. Census Bureau, R&D Data Link Project, 2008–10.