

TABLE 6. R&D performance by matched majority-owned U.S. affiliates of foreign companies, by selected investing country/region and industry: SIRD 2004

(Millions of U.S. dollars)

Investing country/region	All industries	Manufacturing	Wholesale trade	Information	Professional, scientific, and technical services	Other
All countries/regions	28,854	24,276	209	1,517	1,685	1,168
Canada	1,565	943	D	D	296	D
Europe	21,322	18,424	118	962	1,184	635
Belgium	272	D	0	0	0	D
Denmark	255	D	D	0	D	0
Finland	680	D	0	D	0	D
France	3,391	2,975	36	120	D	D
Germany	5,400	5,204	D	D	D	D
Ireland	124	D	0	D	0	0
Italy	301	301	0	0	0	0
Netherlands	1,328	1,316	0	0	D	D
Norway	71	D	0	0	D	0
Sweden	355	306	0	D	0	D
Switzerland	3,243	3,060	D	D	118	D
United Kingdom	5,839	4,478	D	D	D	272
Other	63	D	0	0	D	D
Latin America and other						
Western Hemisphere	1,447	911	D	D	D	382
Mexico	6	6	0	0	0	0
Other	1,442	906	D	D	D	382
Africa	D	D	0	D	0	0
Middle East	77	D	0	D	0	D
Israel	D	70	0	D	0	D
Other	D	D	0	0	0	0
Asia and Pacific	3,768	3,266	D	210	D	D
Australia	63	D	0	0	D	0
China	13	D	D	D	0	0
India	0	0	0	0	0	0
Japan	3,419	2,979	D	177	75	D
Singapore	22	D	D	D	D	0
South Korea	D	D	0	D	0	0
Taiwan	98	D	D	D	0	0
Other <sup>a</sup>	D	D	0	0	D	0
Other <sup>b</sup>	D	D	D	0	0	D

D = suppressed to avoid disclosure of confidential information.

BEA = Bureau of Economic Analysis; FDIUS = Foreign Direct Investment in the United States; SIRD = Survey of Industrial Research and Development.

<sup>a</sup> Includes Hong Kong.

<sup>b</sup> Includes affiliates whose immediate parent is located outside United States but whose ultimate owner is U.S. company.

NOTES: Data from SIRD (cosponsored by National Science Foundation and U.S. Census Bureau) matched to data from FDIUS survey (conducted by BEA). SIRD data presented are aggregations of unweighted microdata. Industry sector classification based on SIRD data. Investing country/region classification based on FDIUS survey data. Investing country is country of ultimate beneficial owner, entity that ultimately owns or controls U.S. affiliate.

SOURCE: National Science Foundation/National Center for Science and Engineering Statistics, U.S. Bureau of Economic Analysis, and U.S. Census Bureau. R&D Data Link Project, 2004–07.