



Research Terms and Conditions Agency Implementation Statements

September 22, 2017



National Aeronautics and Space Administration (NASA)

The policy of the National Aeronautics and Space Administration is to implement the Research Terms and Conditions on new and renewal awards issued after October 1, 2017.



National Institutes of Health (NIH)

Effective April 3rd, 2017, the Research Terms and Conditions apply to all NIH grants and cooperative agreements with the exceptions noted in the NIH Agency Specific Requirements. NIH implementation of these Federal-wide Research Terms has no significant change in the requirements or terms and conditions for NIH awardees.



National Science Foundation (NSF)

Effective April 3, 2017, all new NSF grants and funding increments on existing NSF grants to institutions of higher education and non-profit organizations will incorporate by reference the Research Terms and Conditions dated April 2017, and the NSF Agency Specific Requirements dated April 2017. The Research Terms and Conditions will not be applied to NSF cooperative agreements and fellowship awards made to individuals.



United States National Institute
Department of of Food and
Agriculture Agriculture

U.S. Department of Agriculture/National Institute of Food and Agriculture (NIFA)

All research and research-related awards (i.e., research, education, and extension) to institutions of higher education, hospitals, other non-profit organizations and for-profit organizations. The terms and conditions will apply to all awards (grants, cooperative agreements, and special projects) funded by NIFA except: 1) Capacity Programs; 2) the 1890 Facilities Program; and 3) the Small Business Innovation Research Program; as well as 4) awards to individuals. Existing research, education, and extension awards will continue to utilize the terms and conditions as stated in the award until the award expires unless the award receives a funding increment following June 1, 2017, in which case the core set of administrative terms and conditions and agency-specific terms dated June 2017 will apply to such awards. In addition, beginning June 1, 2017, new NIFA research, education, and extension awards will utilize the Research Terms and Conditions, including the new agency-specific terms and conditions dated June 2017.



U.S. Department of Commerce

Commencing October 1, 2017, the Department of Commerce (DOC) will implement the Government-wide core set of research terms and conditions for all research financial assistance awards subject to 2 CFR Part 200, in addition to any Department and Bureau-specific terms and conditions that may apply. Awards made by the Department and its Bureau shall apply the terms and conditions stipulated in the award. Upon the issuance of a funded amendment or renewal, the Government-wide core set of research terms and conditions will be incorporated into the award.



U.S. Department of Energy (DOE)

DOE will implement the Research Terms and Conditions for all new grant and cooperative agreement awards made after April 3, 2017 to all organizations subject to 2 CFR 200 as implemented by 2 CFR 910. DOE will also utilize agency specific terms and conditions dated April 2017. Both sets of terms and conditions will be incorporated by reference.



U.S. Environmental Protection Agency (EPA)

EPA will apply the standard Research Terms and Conditions to research grants and cooperative agreements awarded by the Office of Research and Development. The standard Research terms and conditions will not apply to research centers, conferences, training projects, fellowships, or awards made as part of the People, Prosperity, and the Planet (P3) program. The anticipated implementation date for use of the Research Terms and Conditions is December 2017.



U.S. Department of Transportation/Federal Aviation Administration (FAA)

The FAA Centers of Excellence Program will adopt the Standard Research Terms and Conditions with the negotiation of all new agreements beginning on or after October 1, 2017.

Agreements awarded prior to October 1, 2017 will use the terms and conditions stated in the current agreement.



U.S. Department of Homeland Security (DHS)

Beginning in fiscal year 2018, October 1, 2017, the Department of Homeland Security (DHS) will apply the standard Research Terms and Conditions to research grants and cooperative agreements. Existing research award extensions will continue to utilize the terms and conditions as stated in the award until the award expires.